

CAPRICE

CAPITAL PARTNERS

ABOUT US

Founded in 2019, Caprice Capital Partners (“Caprice”) is a Los Angeles-based, relationship-driven private investment firm focused on providing tailored senior secured debt and non-control equity solutions to support middle market companies' buyout, growth and recapitalization initiatives.

Caprice is most effective with shareholders and management teams that are seeking true partnership and better alignment from their non-control capital partners, particularly given the strategic nature and often complex and time-constrained circumstances of the transaction.

Caprice is industry agnostic and situation specific, often providing solutions to companies at or near an inflexion point. Caprice tends to be the sole lender providing a capital solution between \$5 - \$50 million and to companies with at least \$3 million of EBITDA.

INVESTMENT CRITERIA

- Revenues greater than \$10 million
- EBITDA greater than \$3 million
- Investments from \$5 - \$50 million

TRANSACTION TYPES

- Growth Capital
- Mergers / Acquisitions
- Management Buyouts
- Family Ownership
- Wealth Transfer
- Dividend Recaps
- Independent Sponsors
- Family Office

SECURITY TYPES

- Senior Secured Term Loan
- Preferred / Common Equity
- First Out - Last Out
- Unitranche
- Second Lien
- Mezzanine
- Bridge Loans

PRODUCT FEATURES

- Customized Capital Structures and Covenants
- Ability to Provide Revolvers
- Delayed Draw Term Loans
- Terms from 2-5 Years
- Minimal Amortization

INVESTMENT TEAM

Rich Thomson
Managing Partner and Founder
rthomson@capricecapital.com

Joe Li
Director
jli@capricecapital.com

Ryan Miller
Associate
rmiller@capricecapital.com

OPERATIONS TEAM

Michael Vinci
Chief Financial Officer
mvinci@capricecapital.com

Sam Maxfield
Controller
smaxfield@capricecapital.com

1141 Highland Ave., Suite. C, Manhattan Beach, CA 90266 | (310) 893-5070 | www.capricecapital.com

The information and any disclosures provided in this presentation are in summary form and have been prepared solely for informational purposes. This document does not constitute an offer to sell or the solicitation of an offer to buy any security. Any examples of our processes and any other ideas presented herein are for illustrative purposes only. There is no guarantee that we will enter into a transaction on the terms referenced herein or that a transaction in which we enter will have all of the characteristics referenced above. Furthermore, there is no guarantee that we will acquire a position in an issuer or industry referenced in the above examples, or that any such position would be profitable.

CAPRICE CAPITAL PARTNERS

SELECT PORTFOLIO COMPANIES

\$34,000,000

**Beverage Machine
Manufacturer**

Term Loan & DDTL

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May 2023

\$82,000,000

XB FULFILLMENT

1st Lien Term Loan &
DDTL & Warrant

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February 2023

\$15,600,000

**Alliance
Plumbing**
service & repair, LLC

1st Lien Term Loan &
Equity Co-Invest

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July 2022

\$24,000,000

Netrix

1st Lien Term Loan

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December 2021

\$10,500,000

**IMAGETECH
SYSTEMS**

1st Lien TL, Warrant, &
Equity Co-Investment

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December 2021

\$16,250,000

QC Ally

1st Lien Term Loan &
Equity Co-Invest

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March 2022

\$12,900,000

**Photonics
Manufacturer**

1st Lien Term Loan &
Equity Co-Invest

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April 2022

SELECT EXITED INVESTMENTS

\$15,000,000

Dreamliner
LUXURY COACHES

1st Lien Bridge Loan

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April 2020

\$15,000,000

Casino Operator

2nd Lien Term Loan
Participation

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March 2021

\$26,000,000

**GOODMAN
TELECOM**

1st Lien Term Loan

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June 2020

\$74,500,000

**Cyber Security
Software Distributor**

1st Lien Term Loan

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March 2020

\$9,650,000

**Grocery Services
North**

1st Lien Term Loan

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January 2020

\$13,000,000

Beverage Distributor

1st Lien RLOC

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January 2020

\$42,200,000

**EASTERN
COMMUNICATIONS, LTD.**

FO/LO Term Loan &
Warrant

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February 2023

\$30,000,000

FFI

1st Lien Bridge Loan

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July 2019

\$32,500,000

Media Company

Secondary Purchase
of 1st Lien RLOC

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January 2020

\$22,000,000

**LOLA
DIGITAL MEDIA**

1st Lien Term Loan

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January 2020

\$10,500,000

Shotwell

RLOC & 1st Lien Term
Loan

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December 2019

\$24,000,000

avian

1st Lien Term Loan &
Warrant

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November 2021

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