

ABOUT US

Founded in 2019, Caprice Capital Partners (“Caprice”) is a Los Angeles-based, relationship-driven private investment firm focused on providing tailored senior secured debt and non-control equity solutions to support middle market companies' buyout, growth and recapitalization initiatives.

Caprice is most effective with shareholders and management teams that are seeking true partnership and better alignment from their non-control capital partners, particularly given the strategic nature and often complex and time-constrained circumstances of the transaction.

Caprice is industry agnostic and situation specific, often providing solutions to companies at or near an inflexion point. Caprice tends to be the sole lender providing a capital solution between \$5 - \$50 million and to companies with at least \$3 million of EBITDA.

INVESTMENT CRITERIA

- Revenues greater than \$10 million
- EBITDA greater than \$3 million
- Investments from \$5 - \$50 million

TRANSACTION TYPES

- Growth Capital
- Mergers / Acquisitions
- Management Buyouts
- Family Ownership
- Wealth Transfer
- Dividend Recaps
- Independent Sponsors
- Family Office

SECURITY TYPES

- Senior Secured Term Loan
- Preferred / Common Equity
- First Out - Last Out
- Unitranche
- Second Lien
- Mezzanine
- Bridge Loans

PRODUCT FEATURES

- Customized Capital Structures and Covenants
- Ability to Provide Revolvers
- Delayed Draw Term Loans
- Terms from 2-5 Years
- Minimal Amortization

INVESTMENT TEAM

Rich Thomson
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Max Perdue
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Joe Li
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Ryan Miller
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OPERATIONS TEAM

Michael Vinci
Chief Financial Officer
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Sam Maxfield
Controller
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Jessica Cline
Office Manager
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SELECT PORTFOLIO COMPANIES

\$34,000,000

Beverage Machine Manufacturer

Term Loan & DDTL

C CAP
CAPRICE CAPITAL
May 2023

\$82,000,000

XB

1st Lien Term Loan & DDTL & Warrant

C CAP
CAPRICE CAPITAL
February 2023

\$82,000,000

EASTERN COMMUNICATIONS, LTD.

FO/LO Term Loan & Warrant

C CAP
CAPRICE CAPITAL
February 2023

\$24,000,000

Netrix

1st Lien RLOC & Term Loan

C CAP
CAPRICE CAPITAL
December 2021

\$10,500,000

IMAGETECH SYSTEMS

1st Lien Term Loan & Warrant

C CAP
CAPRICE CAPITAL
December 2021

\$16,250,000

QC Ally

1st Lien Term Loan & Equity Co-Invest

C CAP
CAPRICE CAPITAL
March 2022

\$14,000,000

Alliance Plumbing service & repair, LLC

1st Lien Term Loan & Equity Co-Invest

C CAP
CAPRICE CAPITAL
July 2022

\$12,700,000

Photonics Manufacturer

1st Lien Term Loan & Equity Co-Invest

C CAP
CAPRICE CAPITAL
April 2022

SELECT EXITED INVESTMENTS

\$15,000,000

Dreamliner LUXURY COACHES

1st Lien Bridge Loan

C CAP
CAPRICE CAPITAL
April 2020

\$15,000,000

Casino Operator

2nd Lien Term Loan Participation

C CAP
CAPRICE CAPITAL
March 2021

\$26,000,000

GOODMAN TELECOM

1st Lien Term Loan

C CAP
CAPRICE CAPITAL
June 2020

\$74,500,000

Cyber Security Software Distributor

1st Lien Term Loan

C CAP
CAPRICE CAPITAL
March 2020

\$9,650,000

Grocery Services North

1st Lien Term Loan

C CAP
CAPRICE CAPITAL
January 2020

\$13,000,000

Beverage Distributor

1st Lien RLOC

C CAP
CAPRICE CAPITAL
January 2020

\$13,000,000

break the floor PRODUCTIONS

1st Lien Term Loan & Warrant

C CAP
CAPRICE CAPITAL
January 2022

\$30,000,000

FFI

1st Lien Bridge Loan

C CAP
CAPRICE CAPITAL
July 2019

\$32,500,000

Media Company

Secondary Purchase of 1st Lien RLOC

C CAP
CAPRICE CAPITAL
January 2020

\$22,000,000

LOLA DIGITAL MEDIA

1st Lien Term Loan

C CAP
CAPRICE CAPITAL
January 2020

\$10,500,000

Shotwell

RLOC & 1st Lien Term Loan

C CAP
CAPRICE CAPITAL
December 2019

\$24,000,000

avian

1st Lien Term Loan & Warrant

C CAP
CAPRICE CAPITAL
November 2021