

## ABOUT US

Founded in 2019, Caprice Capital Partners (“Caprice”) is a Los Angeles-based, relationship-driven private investment firm focused on providing tailored senior secured debt and non-control equity solutions to support middle market companies' buyout, growth and recapitalization initiatives.

Caprice is most effective with shareholders and management teams that are seeking true partnership and better alignment from their non-control capital partners, particularly given the strategic nature and often complex and time-constrained circumstances of the transaction.

Caprice is industry agnostic and situation specific, often providing solutions to companies at or near an inflexion point. Caprice tends to be the sole lender providing a capital solution between \$5 - \$50 million and to companies with at least \$2 million of EBITDA.

### INVESTMENT CRITERIA

- Revenues greater than \$10 million
- EBITDA greater than \$2 million
- Investments from \$5 - \$50 million
- Situational or event driven

### TRANSACTION TYPES

- Growth Capital
- Mergers / Acquisitions
- Management Buyouts
- Family Ownership
- Wealth Transfer
- Dividend Recaps
- Independent Sponsors
- Family Office

### SECURITY TYPES

- Senior Secured Term Loan
- Senior Secured Revolver
- Preferred / Common Equity
- First Out - Last Out
- Second Lien
- Mezzanine
- Bridge Loans
- Unitranche

### PRODUCT FEATURES

- Customized Capital Structures and Covenants
- Ability to Provide Revolvers
- Delayed Draw Term Loans
- Terms from 3-6 Years
- Minimal Amortization

## TEAM

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\$16,250,000

## PORTFOLIO COMPANIES

<p>\$39,000,000</p> <p><b>Beverage Machine Manufacturer</b></p> <p>Term Loan &amp; DDTL</p> <p><b>C CAP</b> CAPRICE CAPITAL May 2023</p>	<p>\$82,000,000</p> <p><b>XB</b></p> <p>1<sup>st</sup> Lien Term Loan &amp; DDTL</p> <p><b>C CAP</b> CAPRICE CAPITAL February 2023</p>	<p>\$43,000,000</p> <p><b>EASTERN COMMUNICATIONS, LTD.</b></p> <p>FO/LO Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL February 2023</p>	<p>\$14,000,000</p> <p><b>Alliance Plumbing</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL July 2022</p>	<p>\$12,700,000</p> <p><b>Photonics Manufacturer</b></p> <p>1<sup>st</sup> Lien Term Loan &amp; Equity Co-invest</p> <p><b>C CAP</b> CAPRICE CAPITAL April 2022</p>
<p>\$13,000,000</p> <p><b>Sports Entertainment Service</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL March 2022</p>	<p>\$16,250,000</p> <p><b>QC Ally</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL March 2022</p>	<p>\$13,000,000</p> <p><b>break the floor</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL January 2022</p>	<p>\$10,500,000</p> <p><b>IMAGETECH SYSTEMS</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL December 2021</p>	<p>\$24,000,000</p> <p><b>Netrix</b></p> <p>1<sup>st</sup> Lien RLOC &amp; Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL December 2021</p>
<p>\$24,000,000</p> <p><b>avian</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL November 2021</p>	<p>\$21,000,000</p> <p><b>OptioR</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL October 2020</p>	<p>\$25,000,000</p> <p><b>Mockingbird PHARMA</b></p> <p>1<sup>st</sup> Lien RLOC &amp; Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL August 2019</p>		

## SAMPLE EXITED INVESTMENTS

<p>\$15,000,000</p> <p><b>Dreamliner LUXURY COACHES</b></p> <p>1<sup>st</sup> Lien Bridge Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL April 2020</p>	<p>\$40,000,000</p> <p><b>Casino Operator</b></p> <p>2<sup>nd</sup> Lien Term Loan Participation+</p> <p><b>C CAP</b> CAPRICE CAPITAL March 2021</p>	<p>\$26,000,000</p> <p><b>GOODMAN TELECOM</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL June 2020</p>	<p>\$74,500,000</p> <p><b>Cybersecurity Software Distributor</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL March 2020</p>	<p>\$9,650,000</p> <p><b>Grocery Services North</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL January 2020</p>	<p>\$15,000,000</p> <p><b>Beverage Distributor</b></p> <p>1<sup>st</sup> Lien RLOC</p> <p><b>C CAP</b> CAPRICE CAPITAL January 2020</p>
<p>\$40,000,000</p> <p><b>Casino Operator</b></p> <p>2<sup>nd</sup> Lien Term Loan Participation</p> <p><b>C CAP</b> CAPRICE CAPITAL March 2021</p>	<p>\$30,000,000</p> <p><b>FFI</b></p> <p>1<sup>st</sup> Lien Bridge Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL July 2019</p>	<p>\$32,500,000</p> <p><b>Media Co.</b></p> <p>Secondary Purchase of 1<sup>st</sup> Lien RLOC</p> <p><b>C CAP</b> CAPRICE CAPITAL January 2020</p>	<p>\$22,000,000</p> <p><b>LOLA DIGITAL MEDIA</b></p> <p>1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL January 2020</p>	<p>\$10,500,000</p> <p><b>Shotwell</b></p> <p>RLOC &amp; 1<sup>st</sup> Lien Term Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL December 2019</p>	<p>\$7,000,000</p> <p><b>Food &amp; Beverage Manufacturer</b></p> <p>1<sup>st</sup> Lien Bridge Loan</p> <p><b>C CAP</b> CAPRICE CAPITAL April 2020</p>

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